

Microsoft SharePoint 2010 for Developers

Table of Contents

INTRODUCTION	INTRO-1
Prerequisites	INTRO-2
Installing the Practice Files	INTRO-3
Software Requirements	INTRO-3
Configuring the Environment	INTRO-4
Installation	INTRO-5
Conventions in XML Samples	INTRO-6
About the Author	INTRO-7
GETTING STARTED	1-1
SharePoint 2010 as a Development Platform	1-2
Components of a SharePoint Application	1-2
Site Collections	1-5
Logical Site Hierarchy Example	1-5
Single Site Collection Example	1-6
Partitioning with Site Collections	1-6
Lists and Libraries	1-15
List Views	1-15
List Forms	1-15
Base List Types	1-16
SharePoint Foundation 2010 List Types	1-16
Web Part Pages	1-25
Fundamentals	1-25
Structure of a Web Part Page	1-26
Commonly Used Web Parts	1-27
Web Application Architecture	1-28
IIS, ASP.NET, Windows, and SQL Server	1-29
File Locations and Storage	1-29
Configuration Management	1-40
Security, Safety, and Scalability	1-41
Farm and Sandbox	1-47
LAB 1: GETTING STARTED	1-52
Lab 1 Overview	1-53
Create a Site Collection	1-54

Create a Subsite	1-58
Create and Use a Wiki Page Library	1-61
FEATURES	2-1
Features.....	2-2
Capabilities of Features	2-2
Features in the SharePoint Root.....	2-2
Feature Schema	2-7
Installing and Activating Features	2-8
Types of Features.....	2-18
Feature/Site Template Association	2-18
Workflow	2-18
Document Converter	2-18
Site Columns and Content Types	2-18
Lists.....	2-19
Module	2-19
Control	2-19
Custom Actions.....	2-20
New Feature Elements in 2010.....	2-20
Defining Data Structures.....	2-22
Field Element	2-22
ContentType Element	2-34
List Instance	2-40
Content Type Binding	2-45
Feature Event Receivers	2-49
Solutions	2-50
Solution Files	2-50
LAB 2: FEATURES.....	2-59
Lab 2 Overview.....	2-60
Use Visual Studio 2010 to Define a Feature.....	2-61
Extend the Feature to Include Elements.....	2-64
Install and Activate the Feature	2-66
DEVELOPING SOLUTIONS WITH VISUAL STUDIO 2010	3-1
Visual Studio 2010.....	3-2
Project Templates	3-2
Site Selection and Deployment Type.....	3-3
Avoiding Common Problems	3-4
Item Templates and Tools	3-10

Item Templates	3-10
The Missing Template.....	3-11
SharePoint Folders	3-15
Replaceable Parameters	3-15
Feature Designer	3-19
Package Designer.....	3-27
Packaging Explorer	3-33
Deployment and Debugging	3-36
Deployment.....	3-36
Debugging.....	3-39
Development by Reverse Engineering	3-42
LAB 3: DEVELOPING SOLUTIONS WITH VISUAL STUDIO 2010	3-53
Lab 3 Overview.....	3-54
Create a New SharePoint Project.....	3-55
Create a List Instance with an Item Template	3-59
Use the Feature Designer.....	3-63
INTRODUCTION TO PROGRAMMING SHAREPOINT WITH .NET	4-1
Exploring the Object Model.....	4-2
Visual Studio 2010 Server Explorer	4-2
SharePoint Manager 2010	4-3
Visual Studio 2010 Object Browser	4-4
Red Gate's .NET Reflector	4-4
Object Browser	4-9
Core Foundation Assemblies.....	4-11
Core Classes	4-12
Security and Resource Management	4-24
Security, Identity, and Impersonation.....	4-24
SPSecurity.RunWithElevatedPrivileges.....	4-24
AllowUnsafeUpdates.....	4-25
Managing System Resources	4-27
Troubleshooting Performance and Functionality	4-33
Developer Dashboard	4-33
Logs	4-34
ASP.NET Error Page	4-35
LAB 4: INTRODUCTION TO PROGRAMMING SHAREPOINT WITH .NET	4-41
Lab 4 Overview.....	4-42

Create a Web Part to Explore the SharePoint Object Model.....	4-43
Use RunWithElevatedPrivileges to Fix Security Exceptions.....	4-50
Use SPDisposeCheck to Fix Resource Management Errors	4-56
PROGRAMMING LISTS.....	5-1
Lists and Libraries in the Object Model.....	5-2
Retrieving List Instances.....	5-2
Creating Lists with Server Code	5-8
Views	5-17
Retrieving Items with Server Code	5-22
CAML Queries	5-22
SPQuery Class	5-22
SPSiteDataQuery Class.....	5-23
Query Properties.....	5-23
ViewFields Property	5-23
Query Property.....	5-24
Comparison Operators.....	5-24
SPSiteDataQuery Additions.....	5-25
Joins.....	5-34
LINQ with SharePoint	5-39
Microsoft.SharePoint.LINQ Limitations	5-39
LAB 5: PROGRAMMING LISTS.....	5-47
Lab 5 Overview.....	5-48
Load Sample Data and Content Types.....	5-49
Use a Feature Receiver to Create a List Instance	5-52
Query List Items with SPQuery.....	5-64
USER CONTROLS AND WEB PARTS.....	6-1
Controls	6-2
User Controls	6-2
User Controls in SharePoint Root.....	6-2
Web Controls	6-10
Web Controls in SharePoint.....	6-10
Web Parts	6-11
WebParts in SharePoint.....	6-11
Delegate Controls	6-11
Delegate Controls in v4.master.....	6-12
Web Part Fundamentals	6-15
Legacy Scenarios	6-15

Chrome	6-15
Simplified Web Part Life Cycle.....	6-16
CreateChildControls.....	6-16
RenderContents.....	6-18
Customization and Personalization	6-25
Exposing Properties to Customize	6-25
OnPreRender	6-29
OnPreRender Uses.....	6-30
Editor Parts	6-36
Deploying Web Parts with Features	6-40
Deploying webpart to the Catalog.....	6-40
Enabling Export.....	6-41
Visual Web Parts	6-45
LAB 6: USER CONTROLS AND WEB PARTS	6-54
Lab 6 Overview.....	6-55
Create and Use a User Control	6-56
Create a Web Part	6-64
Create a Visual Web Part	6-73
CLIENT OBJECT MODEL.....	7-1
SharePoint Client Object Model.....	7-2
Problems Addressed.....	7-2
Client Object Model Overview.....	7-2
Using the Client Object Model	7-4
Context.....	7-9
ClientRuntimeContext.Load<T>	7-10
ClientRuntimeContext.ExecuteQuery	7-10
Filtering with Lambda Expressions	7-13
Filtering Collections with LINQ	7-18
ClientContext.LoadQuery.....	7-20
Silverlight	7-22
JavaScript.....	7-31
JavaScript Differences	7-31
SP.UI.....	7-36
LAB 7: CLIENT OBJECT MODEL	7-43
Lab 7 Overview.....	7-44
Use the Client Object Model with a Console Application.....	7-45

Create a Silverlight Application to Display Lists.....	7-50
Add an Item to a List with JavaScript.....	7-59
LIST ITEMS AND CUSTOM FORMS.....	8-1
Create, Read, Update, and Delete	8-2
Complex Field Types	8-3
AllowUnsafeUpdates.....	8-3
List Events	8-14
New in 2010	8-14
List Item Events	8-14
List Forms	8-19
Options for Custom Forms.....	8-19
Custom Forms with SharePoint Designer 2010.....	8-19
Fully Custom Forms	8-29
Custom Actions with Lists	8-33
LAB 8: LIST ITEMS AND CUSTOM FORMS	8-43
Lab 8 Overview.....	8-44
Create List Items and Use AllowUnsafeUpdates.....	8-45
Create List Item Event Handlers.....	8-56
Create a Custom List Form with SharePoint Designer	8-60
CONTROLLING A SITE'S LOOK AND FEEL	9-1
Controlling Look and Feel.....	9-2
Title, Description, and Icon	9-2
Home Page.....	9-9
Themes.....	9-14
Custom Styles.....	9-21
CssRegistration and CssLink.....	9-22
Colors.....	9-30
ReplaceColor	9-31
RecolorImage.....	9-31
ReplaceFont.....	9-31
LAB 9: CONTROLLING A SITE'S LOOK AND FEEL.....	9-43
Lab 9 Overview.....	9-44
Create and Apply a Theme.....	9-45
Use AlternateCssUrl, CssRegistration, and CssLink	9-53
Use Themes with Custom Styles.....	9-61

MASTER PAGES	10-1
Master Page Basics	10-2
Master Pages in SharePoint 2010	10-18
Master Page Locations	10-18
Associating Master Pages with Content Pages	10-18
Default and Custom Master	10-19
Custom Master Pages	10-30
Key PlaceHolders	10-30
Dialogs.....	10-42
Fixed Width Pages.....	10-44
Defining a Fixed Width.....	10-44
LAB 10: MASTER PAGES	10-53
Lab 10 Overview	10-54
Deploy a Master Page with a Feature	10-55
Create a Custom Master Page	10-65
Use Master Pages with Dialogs.....	10-73
SANDBOX SOLUTIONS	11-1
Sandbox Solution Overview.....	11-2
Why Use Sandbox?	11-2
How the Sandbox Works	11-3
Sandbox Functionality	11-12
Allowed Features	11-12
Prohibited Features.....	11-12
Supported Classes.....	11-13
Prohibited Functionality.....	11-13
Solution Constraints.....	11-14
Building Useful Solutions	11-15
Visual Studio 2010 SharePoint Power Tools	11-15
Deploying Pages with Web Parts.....	11-20
JavaScript	11-32
Full Trust Proxies	11-36
LAB 11: SANDBOX SOLUTIONS	11-47
Lab 11 Overview	11-48
Install and Use Visual Studio 2010 SharePoint Power Tools	11-49
Deploy a Page with a Web Part Using BinarySerializedWebPart.....	11-54
Use SPUserCodeWebPart	11-63

SITE DEFINITIONS AND WEB TEMPLATES.....	12-1
Site Definitions.....	12-2
SharePoint Root Files	12-3
The Global Site Definition	12-4
WEBTEMP*.xml.....	12-13
Key Elements.....	12-13
Onet.xml	12-21
Project Element.....	12-23
NavBars Element	12-23
DocumentTemplates Element.....	12-24
Modules Element	12-25
Configurations Element.....	12-26
Feature Elements.....	12-27
Lists Element	12-28
WebTemplate Features	12-37
WebTemplate Element	12-37
Onet.xml.....	12-38
LAB 12: SITE DEFINITIONS AND WEB TEMPLATES.....	12-49
Lab 12 Overview	12-50
Create a Site Definition.....	12-51
Extend the Site Definition	12-57
Create a WebTemplate Feature	12-65
SECURITY	13-1
Overview.....	13-2
SharePoint Users and Groups.....	13-3
User and Group Classes.....	13-3
SPGroupCollection	13-4
SPWeb.AssociatedGroups	13-4
SPUserCollection.....	13-9
SPWeb.EnsureUser	13-9
User Information List.....	13-10
Permissions	13-16
Default Groups and Permission Levels.....	13-16
Default SharePoint Foundation Permission Levels.....	13-17
Permission Level Granularity – Lists.....	13-17
Permission Level Granularity – Sites	13-18
Permission Level Granularity – Personalization	
Permissions	13-19

Restricted Read Permission Level.....	13-19
Securable Objects and Inheritance.....	13-25
Breaking Inheritance	13-25
Identifying User Permissions	13-31
Security Trimming	13-32
Anonymous Access	13-37
LAB 13: SECURITY.....	13-46
Lab 13 Overview.....	13-47
Create Groups with Code	13-48
Use SPUser and the User Information List.....	13-53
Use SPRoleDefinition and BreakInheritance	13-59
NAVIGATION	14-1
Navigation and Control Surfaces.....	14-2
Team Sites versus Publishing Sites.....	14-2
Menus.....	14-3
Top Link Bar.....	14-3
Quick Launch Menu	14-3
Adding Top Menu Items with Code.....	14-9
SharePoint:AspMenu	14-13
Adding Menu Links with Features.....	14-16
Subsite Navigation	14-18
Custom Actions.....	14-21
Basic CustomAction Attributes.....	14-21
Common Non-Ribbon Locations.....	14-22
UrlAction Element	14-23
Targeting Specific Lists and Document Types.....	14-26
The Ribbon	14-29
GLOBAL\XML\CMDUI.xml	14-29
Ribbon Elements.....	14-29
Ribbon Custom Action Structure.....	14-31
Creating Custom Actions with Code	14-32
LAB 14: NAVIGATION.....	14-43
Lab 14 Overview.....	14-44
Add Navigation Links with the Object Model	14-45
Configure the Menu for Flyouts	14-49
CustomAction Locations	14-51

Ribbon CustomAction	14-54
BUSINESS CONNECTIVITY SERVICES	15-1
Business Connectivity Services	15-2
What BCS Does	15-2
Concepts	15-3
Tooling	15-4
Adding Behavior	15-17
Filters	15-21
External Data Column	15-22
Search and Profile Pages	15-28
Security and Connection Management	15-28
Visual Studio 2010	15-30
Business Data Connectivity Model	15-30
Migrating Declarative Models to Visual Studio	15-30
Consuming WCF Services	15-40
LAB 15: BUSINESS CONNECTIVITY SERVICES	15-57
Lab 15 Overview	15-58
Use SharePoint Designer to Create an External Content Type	15-59
Add an Action	15-71
Create a Filter and an External Data Column	15-76
SHAREPOINT WORKFLOW	16-1
What's New in 2010	16-2
Workflow Development Improvements	16-2
Additional Features in SharePoint Server 2010	16-3
SharePoint Designer 2010 Workflow	16-4
Workflow Startup Options	16-17
Elements of Designer Workflows	16-18
Conditions	16-19
Actions	16-19
Task Actions	16-21
Designing Workflows with Visio	16-47
Visual Studio 2010	16-54
Code-Based Workflow Elements	16-55
Binding Properties to Activities	16-55
Flow of Control	16-58
Rules and Conditions	16-61
Save Workflow as Template	16-69

LAB 16: SHAREPOINT WORKFLOW.....	16-73
Lab 16 Overview.....	16-74
Set Up a Site to Build the Workflow.....	16-75
Create the Workflow	16-81
Test the Initialize Step	16-87
Add Tasks to the Workflow	16-89
Test the Completed Workflow.....	16-96
INDEX.....	INDEX-1

